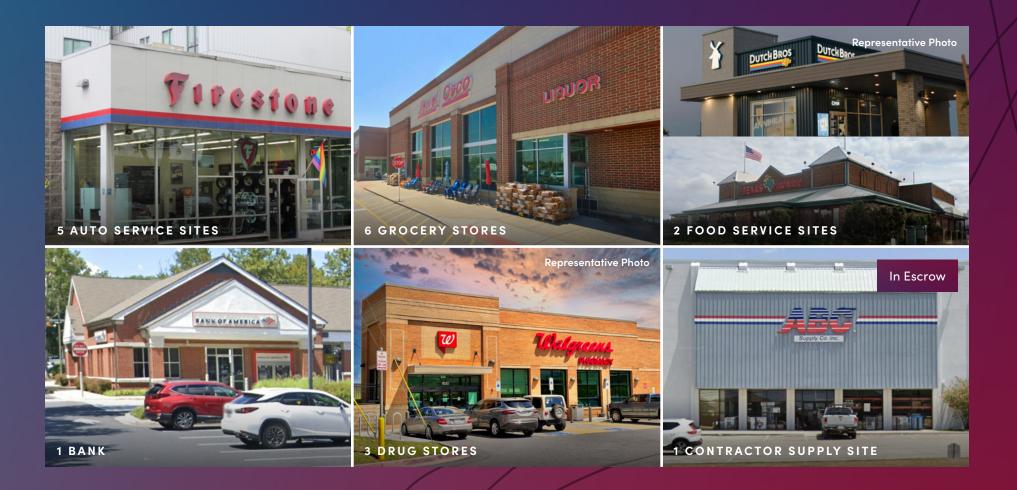
## NATIONAL NNN LEASED PORTFOLIO

An 18–Property, Single Tenant, Corporate, Triple Net Leased Investment Portfolio





NATIONALNNNLEASEDPORTFOLIO.COM

## NATIONAL NNN LEASED PORTFOLIO

## DISCLAIMER

Listed in Association with ParaSell, Inc. | Costa Mesa, California | A Licensed Broker in Arizona #CO709902000, Nevada #B.1002366.CORP, Illinois #478027307, & Utah #11475495-CN00.

Listed in Association with Jon Nesbit | A Licensed Broker in Oklahoma #200630, Texas #633814, and Wisconsin #58762–90; Kristen Zimmerman | A Licensed Broker in Maryland #669279 and Michigan #6504411293; and Remy Tams | A Licensed Broker in Colorado #1100095112.

The information contained in the following Marketing Brochure is proprietary and strictly confidential. It is intended to be reviewed only by the party receiving it from Kidder Mathews and should not be made available to any other person or entity without the written consent of Kidder Mathews.

This Marketing Brochure has been prepared to provide summary, unverified information to prospective purchasers, and to establish only a preliminary level of interest in the subject property or properties. The information contained herein is not a substitute for a thorough due diligence investigation. Kidder Mathews has not made any investigation, and makes no warranty or representation, with respect to the income or expenses for the subject property, the future projected financial performance of the property, the size and square footage of the property and improvements, the presence or absence of contaminating substances, PCB's or asbestos, the compliance with State and Federal regulations, the physical condition of the improvements thereon, or the financial condition or business prospects of any tenant, or any tenant's plans or intentions to continue its occupancy of the subject property. The information contained in this Marketing Brochure has been obtained from sources we believe to be reliable; however, Kidder Mathews has not verified, and will not verify, any of the information contained herein, nor has Kidder Mathews conducted any investigation regarding these matters and makes no warranty or representation whatsoever regarding the accuracy or completeness of the information provided. All potential buyers must take appropriate measures to verify all of the information set forth herein. In addition, all prospective purchasers understand and agree that the properties will be sold in an "As-Is, Where-Is" condition.

Prospective purchasers understand and agree that Kidder Mathews is assisting Seller and acting in Seller's sole interest in connection with the proposed sale. Seller and Kidder Mathews are not offering a commission or finder's fee to prospective purchasers or any broker, finder or similar agent, representative or advisor for commission, fees or other compensation relating to any proposed transaction involving the proposed sale. Prospective purchaser agrees to: (i) indemnify and save harmless Kidder Mathew, Seller and their respective affiliates and successors and assigns against and from any loss, liability or expenses, including attorney's fees and expenses, arising out of any claim or claims by any broker, finder or similar agent, representative or advisor for commission, fees or other compensation relating to any proposed sale if such claims are based in whole or in part on alleged dealings or agreements with prospective purchaser and such broker, finder or similar agent, representative or advisor or any of prospective purchasers' representatives; and (ii) acknowledge that Kidder Mathews has no power or authority to, in any way, bind Seller with respect to any transaction involving Seller, or with regard to any of the terms and conditions of any such transaction and that Seller shall in no way be bound or be deemed to have agreed to any such transaction or the terms and conditions thereof until such time (if any) as Seller has executed and delivered a written agreement to enter into any transaction involving the proposed sale under terms and conditions that are acceptable to it in its sole discretion.

All Kidder Mathews designs are the sole property of Kidder Mathews. Branded materials and layouts are not authorized for use by any other firm or person.

# **EXECUTIVE SUMMARY**

and locations.

Kidder Mathews is pleased to offer for the table to the right for tenant names sale a unique opportunity to acquire a diverse, eighteen property portfolio, leased to seventeen nationally recognized, corporate retail tenants and one industrial property. These outstanding properties are located throughout the United States including Arizona, Colorado, Illinois, Maryland, Michigan, Nevada, Oklahoma, Texas, Utah and Wisconsin.

The specific breakdown of the portfolio is as follows: six grocery stores; three drug stores; five automotive service locations; one financial institution; two food service tenants and one industrial property. See

### NATIONAL NNN LEASED PORTFOLIO

Corporate guaranteed leases Absolute triple net lease structure Nationally recognized tenants Long term leases with regular rent increases Outstanding demographics Strong traffic counts

**PROPERTY HIGHLIGHTS** 

Grocery Walgreens Bank of America Auto Service Texas Roadhouse Dutch Bros Coffee ABC Supply



\$132,808,336 PORTFOLIO PRICE

5.81% AVERAGE CAP RATE

**10**+ YRS AVERAGE WEIGHTED LEASE TERM

## NATIONAL NNN LEASED PORTFOLIO

01	Safeway	Loveland, CO
02	Jewel Osco	Woodridge, IL
03	Jewel Osco	Woodstock, IL
04	Tom Thumb	Mesquite, TX
05	Natural Grocers	Frisco, CO
06	Jewel Osco	Minooka, IL
07	Walgreens	Garland, TX
08	Walgreens	Orem, UT
09	Walgreens	Sierra Vista, AZ
10	Bank of America	Germantown, MD
10 11	Bank of America AAA Car Care Plus	Germantown, MD Wheaton, IL
8		
11	AAA Car Care Plus	Wheaton, IL
11 12	AAA Car Care Plus Service First	Wheaton, IL Fort Worth, TX
11 12 13	AAA Car Care Plus Service First Firestone Auto	Wheaton, IL Fort Worth, TX Round Rock, TX
11 12 13 14	AAA Car Care Plus Service First Firestone Auto Jiffy Lube	Wheaton, IL Fort Worth, TX Round Rock, TX Manitowoc, WI
11 12 13 14 15	AAA Car Care Plus Service First Firestone Auto Jiffy Lube Jiffy Lube	Wheaton, IL Fort Worth, TX Round Rock, TX Manitowoc, WI Chickasha, OK

## INVESTMENT HIGHLIGHTS

### NATIONALLY RECOGNIZED TENANTS

A diverse portfolio of nationally recognized tenants with an average weighted lease term over ten years. Every lease includes regular rent increase.

### CORPORATE GUARANTEED LEASES

Each lease is signed by or guaranteed by the corporate entity.

### ABSOLUTE NNN LEASE STRUCTURE

Tenants pay for maintenance, taxes and insurance; there is zero landlord responsibility.

### LONG TERM HISTORY OF SUCCESS

Except for newly constructed sites, every location has a long-term history of success with the tenant, signing new long-term leases or the tenant exercising renewal options.

### OUTSTANDING LOCATIONS

Each location was highly vetted by the seller.

- Robust population numbers in the one, three and five mile radius of each site
- High household incomes in the one, three and five mile radius of each site
- Strong traffic counts

KIDDER MATHEWS

## SAFEWAY ()



Tom Thum

±15 years remaining in lease term

THREE STORES

±15 years remaining in lease term

ONE STORE



Osco

ONE STORE

lease term

±13 years remaining in ±7 years remaining in lease term



±6 years remaining in



ONE SITE ±10 years remaining in lease term

Firestone

Walgreens

🕗 jiffy lube

**TWO SITES** 

ONE SITE

lease term

ONE SITE

lease term

THREE SITES

lease terms

±13 years remaining in

±10 years remaining in lease term

±10 years remaining in lease terms



ONE SITE ±6 years remaining in ONE SITE

±10 years remaining in lease term

ONE SITE

±10 years remaining in lease term



**BANK OF AMERICA** 

ONE SITE ±11 years remaining in

lease term

## 6 GROCERY STORES

321 W EISE oveland, CO, 8				2317 75TH S Woodridge, IL 6				145 S EAST Woodstock, IL			
Building Size	±50,0	098 SF		Building Size	±62,	091 SF		Building Size	±64	,563 SF	
and Size	±196	,020 SF (±4	4.5 AC)	Land Size	±344	4,560 SF (±	7.9 AC)	Land Size	±414	4,256 SF (±9	9.5 AC)
′ear Built	1984			Year Built	1978	i		Year Built	200	4	
′ear Renovated	2008	3		Year Renovated	NA			Year Renovate	d NA		
DEMOGRA	рнісѕ			DEMOGRAI	PHICS			DEMOGRA	PHICS		
	1 mi	3 mi	5 mi		1 mi	3 mi	5 mi		1 mi	3 mi	5 mi
opulation	7,313	62,067	88,678	Population	16,647	94,986	247,464	Population	7,228	27,212	33,303
	\$88.784	\$100,844	\$110,005	Avg HH Income	\$113,740	\$134,613	\$144,388	Avg HH Incom	e \$84,587	\$105,378	\$110,13
vg HH Income				<b>J</b>							
Ivg HH Income Iouseholds 501 PIONEI	3,287	26,774	37,619	970 N TEN N	6,645 AILE DR	38,142	97,796	Households	3,199 E ROAD	10,552	12,668
touseholds 501 PIONEI Aesquite, TX 75	3,287 E <b>R RD</b> 5149			Households 970 N TEN N Frisco, CO 8044	AILE DR			<b>2051 RIDG</b> Minooka, IL 6	E ROAD 0447		12,668
Iouseholds 501 PIONEI Aesquite, TX 79 Suilding Size	3,287 E <b>R RD</b> 5149 ±54,3	252 SF	37,619	Households 970 N TEN N	<b>AILE DR</b> 3 ±15,	000 SF	97,796	2051 RIDG	<b>E ROAD</b> 0447 ±61,	881 SF	
touseholds	3,287 E <b>R RD</b> 5149 ±54,3	252 SF 0,069 SF (±)	37,619	Households 970 N TEN N Frisco, CO 8044 Building Size	<b>AILE DR</b> 3 ±15,	.000 SF ;783 SF (±1	97,796	2051 RIDG Minooka, IL 6 Building Size	<b>E ROAD</b> 0447 ±61,	881 SF 5,681 SF (±7	
touseholds 501 PIONEI Aesquite, TX 79 Building Size and Size	3,287 ERRD 5149 ±54,1 ±330 2000	252 SF 0,069 SF (±)	37,619	Households 970 N TEN N Frisco, CO 8044 Building Size Land Size	AILE DR .3 ±15, ±46 201;	.000 SF ;783 SF (±1	97,796	2051 RIDG Minooka, IL 6 Building Size Land Size	E ROAD 0447 ±61, ±310 200	881 SF 5,681 SF (±7 5	
touseholds 501 PIONEI Aesquite, TX 79 Building Size and Size Year Built	3,287 ERRD 5149 ±54,1 ±330 2000	252 SF 0,069 SF (±)	37,619	Households 970 N TEN N Frisco, CO 8044 Building Size Land Size Year Built	AILE DR .3 ±15, ±46 201 NA	.000 SF ;783 SF (±1	97,796	2051 RIDG Minooka, IL 6 Building Size Land Size Year Built	E ROAD 0447 ±61, ±31( 200 d 201(	881 SF 5,681 SF (±7 5	
501 PIONEI esquite, TX 79 uilding Size und Size ear Built ear Renovated	3,287 ERRD 5149 ±54,1 ±330 2000	252 SF 0,069 SF (±)	37,619	Households 970 N TEN N Frisco, CO 8044 Building Size Land Size Year Built Year Renovated	AILE DR .3 ±15, ±46 201 NA	.000 SF ;783 SF (±1	97,796	2051 RIDG Minooka, IL 6 Building Size Land Size Year Built Year Renovate	E ROAD 0447 ±61, ±31( 200 d 201(	881 SF 5,681 SF (±7 5	
501 PIONEI esquite, TX 75 iIIding Size and Size ar Built ar Renovated	3,287 ERRD 5149 ±54,1 ±330 2000 NA	252 SF ),069 SF (±: )	37,619 7.5 AC)	Households 970 N TEN N Frisco, CO 8044 Building Size Land Size Year Built Year Renovated	AILE DR 3 ±15, ±46 201 NA	000 SF ,783 SF (±1 5	97,796 .07 AC)	2051 RIDG Minooka, IL 6 Building Size Land Size Year Built Year Renovate	E ROAD 0447 ±61, ±310 2000 d 2010	881 SF 5,681 SF (±7 5 5	27 AC)
501 PIONEI esquite, TX 79 uilding Size and Size ear Built ear Renovated	3,287 ERRD 5149 ±54,; ±330 2000 NA PHICS 1 mi 12,662	252 SF ,069 SF (±. ) 3 mi	37,619 7.5 AC) 5 mi	Households 970 N TEN N Frisco, CO 8044 Building Size Land Size Year Built Year Renovated DEMOGRAN	AILE DR 3 ±15, ±46 201: NA PHICS 1 mi 1,542	.000 SF 5.783 SF (±1 5. 3 mi 5,855	97,796 .07 AC) 5 mi 16,219	2051 RIDG Minooka, IL 6 Building Size Land Size Year Built Year Renovate DEMOGRA	E ROAD 0447 ±61, 200 d 2010 APHICS 1 mi 6,140	881 SF 5,681 SF (±7 5 5 3 mi	.27 AC) 5 mi

S

# 3 DRUG STORES

Line Line  Display (Line No.)  Display (Line No.)  Display (Line No.)    ear Built  1997	uilding Size	±13,8 ±70.0	41 SF 001 SF (±1.6	1 AC)		Building Size		320 SF 099 (±1.75 /			Building Size		338 SF 488 SF (±1.)	0 AC)
EMOGRAPHICS1 mi3 mi5 mi1 mi3 mi5 mi0 pulation15,525115,923293,9630 g HH Income\$105,840\$110,427\$121,2980 mulation\$109,401\$110,674\$106,9680 mulation\$85,148\$89,1220 mulation\$109,401\$110,674\$106,968														
1 mi    3 mi    5 mi    1 mi    3 mi    5 mi    1 mi    3 mi    5 mi      opulation    15,525    115,923    293,963    Population    19,616    136,979    232,305    Population    8,270    35,924    49,046      vg HH Income    \$109,401    \$110,674    \$106,968    Avg HH Income    \$85,148    \$89,122    \$96,114	ear Renovated	NA				Year Renovated	NA				Year Renovated	NA		
pulation    15,525    115,923    293,963    Population    19,616    136,979    232,305    Population    8,270    35,924    49,046      g HH Income    \$105,840    \$110,427    \$121,298    Avg HH Income    \$109,401    \$110,674    \$106,968    Avg HH Income    \$89,122    \$96,114	EMOGRAF	PHICS			Г	DEMOGRA	PHICS				DEMOGRAF	HICS		
Avg HH Income    \$105,840    \$110,427    \$121,298    Avg HH Income    \$109,401    \$110,674    \$106,968    Avg HH Income    \$89,122    \$96,114		1 mi	3 mi	5 mi			1 mi	3 mi	5 mi			1 mi	3 mi	5 mi
	pulation	15,525	115,923	293,963		Population	19,616	136,979	232,305		Population	8,270	35,924	49,046
buseholds    5,285    39,333    99,443    Households    6,612    42,128    71,200    Households    3,655    16,257    20,864	g HH Income	\$105,840	\$110,427	\$121,298		Avg HH Income	\$109,401	\$110,674	\$106,968		Avg HH Income	\$85,148	\$89,122	\$96,114
	ouseholds	5,285	39,333	99,443		Households	6,612	42,128	71,200		Households	3,655	16,257	20,864
				TO						<u>T(</u>	Pall		20	WA.

#### Representative Photo

1630

NO PARKING STANDING FIRE LAN

F

## 1 BANK

## 19707 GERMANTOWN RD

Germantown, MD 20874

Building Size	±3,380 SF
Land Size	±46,373 SF (±1.328 AC)
Year Built	1998
Year Renovated	NA

## DEMOGRAPHICS

	1 mi	3 mi	5 mi
Population	28,611	108,393	235,007
Avg HH Income	\$120,837	\$151,110	\$156,351
Households	10,749	37,744	80,238

**Representative Photo** 

# **5 AUTO SERVICES SITES**

#### 1100 EAST ROOSEVELT RD

Wheaton, IL 60187

Building Size	±8,260 SF
Land Size	±94,090 SF (±1.30 AC)
Year Built	2015
Year Renovated	NA

#### DEMOGRAPHICS

	1 mi	3 mi	5 mi
Population	17,985	108,220	234,219
Avg HH Income	\$153,432	\$168,014	\$149,477
Households	6,445	40,761	90,285

## 8732 HARMON RD Fort Worth, TX 76117

Building Size	±10,791 SF Building
Land Size	±78,844 SF (±1.81 AC)
Year Built	2019
Year Renovated	NA

## DEMOGRAPHICS

	1 mi	3 mi	5 mi
Population	13,116	114,078	265,204
Avg HH Income	\$119,618	\$130,929	\$127,429
Households	4,184	37,367	88,957

## 17300 RANCH RD

Round Rock, TX 78681

Building Size	±6,708 SF
Land Size	±38,594 SF (±0.88 AC)
Year Built	2020
Year Renovated	NA

## DEMOGRAPHICS

	1 mi	3 mi	5 mi
Population	10,894	77,890	235,738
Avg HH Income	\$163,991	\$166,913	\$138,717
Households	3,862	26,502	89,662

### 4656 CALUMET AVE

Manitowoc, WI 54220

Building Size	±2,900 SF
Land Size	±32,670 SF (±0.75 AC)
Year Built	2021
Year Renovated	NA

#### DEMOGRAPHICS

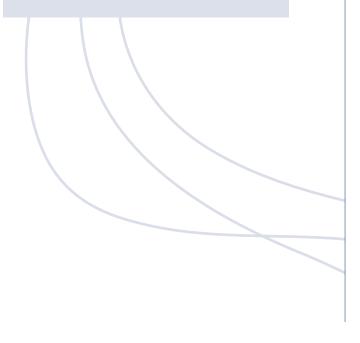
	1 mi	3 mi	5 mi
Population	1,198	23,049	37,486
Avg HH Income	\$71,216	\$73,741	\$79,487
Households	621	9,947	16,435

## **2128 S 4TH ST** Chickasha, OK 73018

Building Size	±2,984 SF
Land Size	±32,760 (±0.75 AC)
Year Built	2021
Year Renovated	NA

### DEMOGRAPHICS

	1 mi	3 mi	5 mi
Population	4,669	17,071	19,107
Avg HH Income	\$76,690	\$78,376	\$80,029
Households	1,980	6,442	7,227



# 1 RESTAURANT

## 3133 ANN ARBOR-SALINE RD

Ann Arbor, MI 48103

Building Size	±7,163 SF
Land Size	±15,682 SF (±0.36 AC)
Year Built	2015
Year Renovated	NA

### DEMOGRAPHICS

	1 mi	3 mi	5 mi
Population	10,247	73,490	150,779
Avg HH Income	\$165,009	\$130,269	\$132,954
Households	4,756	31,977	62,504



## 1 COFFEE SHOP

## 7456 LAKE MEAD PKWY

Henderson, NV 89014

Building Size	±832 SF
Land Size	±25,700 SF (±0.59 AC)
Year Built	2022
Year Renovated	NA

#### DEMOGRAPHICS

	1 mi	3 mi	5 mi
Population	9,911	103,543	249,671
Avg HH Income	\$116,945	\$110,180	\$113,169
Households	3,367	28,835	74,105

UTCH BROS

11 II II II



EXIT

DUTCHBROS

**Representative** Photo

## 1 CONTRACTOR SUPPLY SITE

IN ESCROW

## 6351 RITTIMAN RD

San Antonio, TX 78218

Building Size	±163,288 SF
Land Size	±387,444 SF (±8.889 AC)
Year Built	1982
Year Renovated	2017

#### DEMOGRAPHICS

	1 mi	3 mi	5 mi
Population	15,505	114,742	240,499
Avg HH Income	\$100,625	\$85,897	\$85,891
Households	5,068	39,178	85,880



Supply Co. inc.

# NATIONAL NNN LEASED PORTFOLIO

NATIONALNNNLEASEDPORTFOLIO.COM

## Exclusively listed by

### PAULA DANKER, CCIM

Kidder Mathews Senior Vice President 858.369.3054 paula.danker@kidder.com cALIC N° 01009448 TXLIC N° 830945

### SCOTT REID Parasell Broker of Record

949.942.6585 broker@parasellinc.com IL LIC N° 478027307 UT LIC N° 11475495-CN00 AZ LIC N° BR707387000 NV LIC N° B.1002366.CORP

## JON NESBITT Broker of Record 714.396.1059 jnesbitt3@aol.com OKLIC N° 200630

WI LIC Nº 58762-90

## KRISTEN ZIMMERMAN Broker of Record 310.796.1206 kmzbrokerage@gmail.com MD LIC N° 669279 MI LIC N° 6592411293

REMY TAMS Broker of Record 562.413.3475 remytams@gmail.com co LIC N° 1100095112



#### KIDDER.COM

Listed in Association with ParaSell, Inc. | Costa Mesa, California | A Licensed Broker in Arizona #CO709902000, Nevada #B.1002366.CORP, Illinois #478027307, & Utah #11475495-CN00. Listed in Association with Jon Nesbit | A Licensed Broker in Oklahoma #200630, Texas #633814, and Wisconsin #58762-90; Kristen Zimmerman | A Licensed Broker in Maryland #669279 and Michigan #6504411293; and Remy Tams | A Licensed Broker in Colorado #1100095112.