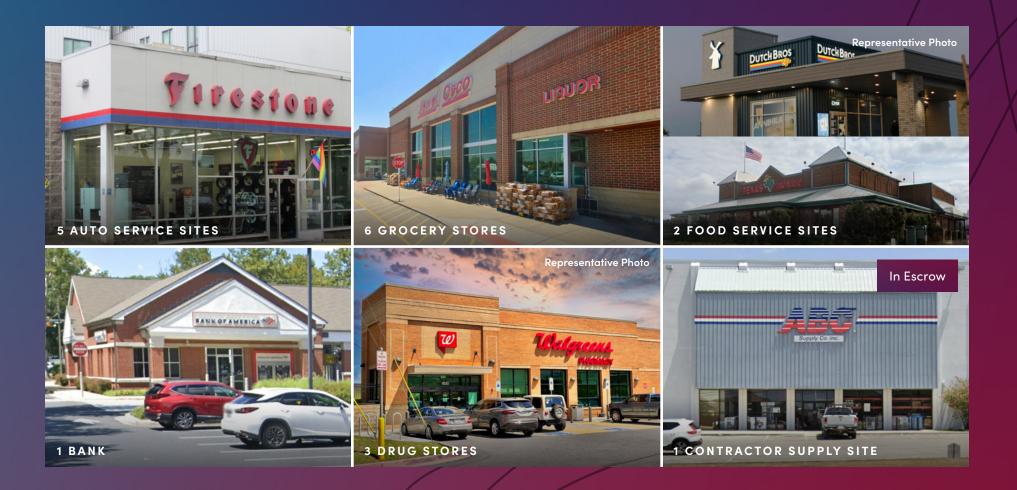
NATIONAL NNN LEASED PORTFOLIO

An 18–Property, Single Tenant, Corporate, Triple Net Leased Investment Portfolio





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NATIONAL NNN LEASED PORTFOLIO

DISCLAIMER

Listed in Association with ParaSell, Inc. | Costa Mesa, California | A Licensed Broker in Arizona #CO709902000, Nevada #B.1002366.CORP, Illinois #478027307, & Utah #11475495-CN00.

Listed in Association with Jon Nesbit | A Licensed Broker in Oklahoma #200630, Texas #633814, and Wisconsin #58762–90; Kristen Zimmerman | A Licensed Broker in Maryland #669279 and Michigan #6504411293; and Remy Tams | A Licensed Broker in Colorado #1100095112.

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Prospective purchasers understand and agree that Kidder Mathews is assisting Seller and acting in Seller's sole interest in connection with the proposed sale. Seller and Kidder Mathews are not offering a commission or finder's fee to prospective purchasers or any broker, finder or similar agent, representative or advisor for commission, fees or other compensation relating to any proposed transaction involving the proposed sale. Prospective purchaser agrees to: (i) indemnify and save harmless Kidder Mathew, Seller and their respective affiliates and successors and assigns against and from any loss, liability or expenses, including attorney's fees and expenses, arising out of any claim or claims by any broker, finder or similar agent, representative or advisor for commission, fees or other compensation relating to any proposed sale if such claims are based in whole or in part on alleged dealings or agreements with prospective purchaser and such broker, finder or similar agent, representative or advisor or any of prospective purchasers' representatives; and (ii) acknowledge that Kidder Mathews has no power or authority to, in any way, bind Seller with respect to any transaction involving Seller, or with regard to any of the terms and conditions of any such transaction and that Seller shall in no way be bound or be deemed to have agreed to any such transaction or the terms and conditions thereof until such time (if any) as Seller has executed and delivered a written agreement to enter into any transaction involving the proposed sale under terms and conditions that are acceptable to it in its sole discretion.

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EXECUTIVE SUMMARY

and locations.

Kidder Mathews is pleased to offer for the table to the right for tenant names sale a unique opportunity to acquire a diverse, eighteen property portfolio, leased to seventeen nationally recognized, corporate retail tenants and one industrial property. These outstanding properties are located throughout the United States including Arizona, Colorado, Illinois, Maryland, Michigan, Nevada, Oklahoma, Texas, Utah and Wisconsin.

The specific breakdown of the portfolio is as follows: six grocery stores; three drug stores; five automotive service locations; one financial institution; two food service tenants and one industrial property. See

NATIONAL NNN LEASED PORTFOLIO

Corporate guaranteed leases Absolute triple net lease structure Nationally recognized tenants Long term leases with regular rent increases Outstanding demographics Strong traffic counts

PROPERTY HIGHLIGHTS

Grocery Walgreens Bank of America Auto Service Texas Roadhouse Dutch Bros Coffee ABC Supply



\$132,808,336 PORTFOLIO PRICE

5.81% AVERAGE CAP RATE

10+ YRS AVERAGE WEIGHTED LEASE TERM

NATIONAL NNN LEASED PORTFOLIO

| 01 | Safeway | Loveland, CO |
|----------------------------|--|---|
| 02 | Jewel Osco | Woodridge, IL |
| 03 | Jewel Osco | Woodstock, IL |
| 04 | Tom Thumb | Mesquite, TX |
| 05 | Natural Grocers | Frisco, CO |
| 06 | Jewel Osco | Minooka, IL |
| 07 | Walgreens | Garland, TX |
| 08 | Walgreens | Orem, UT |
| 09 | Walgreens | Sierra Vista, AZ |
| | | |
| 10 | Bank of America | Germantown, MD |
| 10 11 | Bank of America AAA Car Care Plus | Germantown, MD Wheaton, IL |
| 8 | | |
| 11 | AAA Car Care Plus | Wheaton, IL |
| 11 12 | AAA Car Care Plus Service First | Wheaton, IL Fort Worth, TX |
| 11 12 13 | AAA Car Care Plus Service First Firestone Auto | Wheaton, IL Fort Worth, TX Round Rock, TX |
| 11 12 13 14 | AAA Car Care Plus Service First Firestone Auto Jiffy Lube | Wheaton, IL Fort Worth, TX Round Rock, TX Manitowoc, WI |
| 11 12 13 14 15 | AAA Car Care Plus Service First Firestone Auto Jiffy Lube Jiffy Lube | Wheaton, IL Fort Worth, TX Round Rock, TX Manitowoc, WI Chickasha, OK |

INVESTMENT HIGHLIGHTS

NATIONALLY RECOGNIZED TENANTS

A diverse portfolio of nationally recognized tenants with an average weighted lease term over ten years. Every lease includes regular rent increase.

CORPORATE GUARANTEED LEASES

Each lease is signed by or guaranteed by the corporate entity.

ABSOLUTE NNN LEASE STRUCTURE

Tenants pay for maintenance, taxes and insurance; there is zero landlord responsibility.

LONG TERM HISTORY OF SUCCESS

Except for newly constructed sites, every location has a long-term history of success with the tenant, signing new long-term leases or the tenant exercising renewal options.

OUTSTANDING LOCATIONS

Each location was highly vetted by the seller.

- Robust population numbers in the one, three and five mile radius of each site
- High household incomes in the one, three and five mile radius of each site
- Strong traffic counts

KIDDER MATHEWS

SAFEWAY ()



Tom Thum

±15 years remaining in lease term

THREE STORES

±15 years remaining in lease term

ONE STORE



Osco

ONE STORE

lease term

±13 years remaining in ±7 years remaining in lease term



±6 years remaining in



ONE SITE ±10 years remaining in lease term

Firestone

Walgreens

🕗 jiffy lube

TWO SITES

ONE SITE

lease term

ONE SITE

lease term

THREE SITES

lease terms

±13 years remaining in

±10 years remaining in lease term

±10 years remaining in lease terms



ONE SITE ±6 years remaining in ONE SITE

±10 years remaining in lease term

ONE SITE

±10 years remaining in lease term



BANK OF AMERICA

ONE SITE ±11 years remaining in

lease term

6 GROCERY STORES

| 321 W EISE oveland, CO, 8 | | | | 2317 75TH S Woodridge, IL 6 | | | | 145 S EAST Woodstock, IL | | | |
|--|---|------------------------------------|---------------------------|--|---|--|-------------------------------------|--|--|--|-----------------|
| Building Size | ±50,0 | 098 SF | | Building Size | ±62, | 091 SF | | Building Size | ±64 | ,563 SF | |
| and Size | ±196 | ,020 SF (±4 | 4.5 AC) | Land Size | ±344 | 4,560 SF (± | 7.9 AC) | Land Size | ±414 | 4,256 SF (±9 | 9.5 AC) |
| ′ear Built | 1984 | | | Year Built | 1978 | i | | Year Built | 200 | 4 | |
| ′ear Renovated | 2008 | 3 | | Year Renovated | NA | | | Year Renovate | d NA | | |
| DEMOGRA | рнісѕ | | | DEMOGRAI | PHICS | | | DEMOGRA | PHICS | | |
| | 1 mi | 3 mi | 5 mi | | 1 mi | 3 mi | 5 mi | | 1 mi | 3 mi | 5 mi |
| opulation | 7,313 | 62,067 | 88,678 | Population | 16,647 | 94,986 | 247,464 | Population | 7,228 | 27,212 | 33,303 |
| | \$88.784 | \$100,844 | \$110,005 | Avg HH Income | \$113,740 | \$134,613 | \$144,388 | Avg HH Incom | e \$84,587 | \$105,378 | \$110,13 |
| vg HH Income | | | | J | | | | | | | |
| Ivg HH Income Iouseholds 501 PIONEI | 3,287 | 26,774 | 37,619 | 970 N TEN N | 6,645 AILE DR | 38,142 | 97,796 | Households | 3,199 E ROAD | 10,552 | 12,668 |
| touseholds 501 PIONEI Aesquite, TX 75 | 3,287 E R RD 5149 | | | Households 970 N TEN N Frisco, CO 8044 | AILE DR | | | 2051 RIDG Minooka, IL 6 | E ROAD 0447 | | 12,668 |
| Iouseholds 501 PIONEI Aesquite, TX 79 Suilding Size | 3,287 E R RD 5149 ±54,3 | 252 SF | 37,619 | Households 970 N TEN N | AILE DR 3 ±15, | 000 SF | 97,796 | 2051 RIDG | E ROAD 0447 ±61, | 881 SF | |
| touseholds | 3,287 E R RD 5149 ±54,3 | 252 SF 0,069 SF (±) | 37,619 | Households 970 N TEN N Frisco, CO 8044 Building Size | AILE DR 3 ±15, | .000 SF ;783 SF (±1 | 97,796 | 2051 RIDG Minooka, IL 6 Building Size | E ROAD 0447 ±61, | 881 SF 5,681 SF (±7 | |
| touseholds 501 PIONEI Aesquite, TX 79 Building Size and Size | 3,287 ERRD 5149 ±54,1 ±330 2000 | 252 SF 0,069 SF (±) | 37,619 | Households 970 N TEN N Frisco, CO 8044 Building Size Land Size | AILE DR .3 ±15, ±46 201; | .000 SF ;783 SF (±1 | 97,796 | 2051 RIDG Minooka, IL 6 Building Size Land Size | E ROAD 0447 ±61, ±310 200 | 881 SF 5,681 SF (±7 5 | |
| touseholds 501 PIONEI Aesquite, TX 79 Building Size and Size Year Built | 3,287 ERRD 5149 ±54,1 ±330 2000 | 252 SF 0,069 SF (±) | 37,619 | Households 970 N TEN N Frisco, CO 8044 Building Size Land Size Year Built | AILE DR .3 ±15, ±46 201 NA | .000 SF ;783 SF (±1 | 97,796 | 2051 RIDG Minooka, IL 6 Building Size Land Size Year Built | E ROAD 0447 ±61, ±31(200 d 201(| 881 SF 5,681 SF (±7 5 | |
| 501 PIONEI esquite, TX 79 uilding Size und Size ear Built ear Renovated | 3,287 ERRD 5149 ±54,1 ±330 2000 | 252 SF 0,069 SF (±) | 37,619 | Households 970 N TEN N Frisco, CO 8044 Building Size Land Size Year Built Year Renovated | AILE DR .3 ±15, ±46 201 NA | .000 SF ;783 SF (±1 | 97,796 | 2051 RIDG Minooka, IL 6 Building Size Land Size Year Built Year Renovate | E ROAD 0447 ±61, ±31(200 d 201(| 881 SF 5,681 SF (±7 5 | |
| 501 PIONEI esquite, TX 75 iIIding Size and Size ar Built ar Renovated | 3,287 ERRD 5149 ±54,1 ±330 2000 NA | 252 SF),069 SF (±:) | 37,619 7.5 AC) | Households 970 N TEN N Frisco, CO 8044 Building Size Land Size Year Built Year Renovated | AILE DR 3 ±15, ±46 201 NA | 000 SF ,783 SF (±1 5 | 97,796 .07 AC) | 2051 RIDG Minooka, IL 6 Building Size Land Size Year Built Year Renovate | E ROAD 0447 ±61, ±310 2000 d 2010 | 881 SF 5,681 SF (±7 5 5 | 27 AC) |
| 501 PIONEI esquite, TX 79 uilding Size and Size ear Built ear Renovated | 3,287 ERRD 5149 ±54,; ±330 2000 NA PHICS 1 mi 12,662 | 252 SF ,069 SF (±.) 3 mi | 37,619 7.5 AC) 5 mi | Households 970 N TEN N Frisco, CO 8044 Building Size Land Size Year Built Year Renovated DEMOGRAN | AILE DR 3 ±15, ±46 201: NA PHICS 1 mi 1,542 | .000 SF 5.783 SF (±1 5. 3 mi 5,855 | 97,796 .07 AC) 5 mi 16,219 | 2051 RIDG Minooka, IL 6 Building Size Land Size Year Built Year Renovate DEMOGRA | E ROAD 0447 ±61, 200 d 2010 APHICS 1 mi 6,140 | 881 SF 5,681 SF (±7 5 5 3 mi | .27 AC) 5 mi |

S

3 DRUG STORES

| Line Line Display (Line No.) Display (Line No.) Display (Line No.) ear Built 1997 | uilding Size | ±13,8 ±70.0 | 41 SF 001 SF (±1.6 | 1 AC) | | Building Size | | 320 SF 099 (±1.75 / | | | Building Size | | 338 SF 488 SF (±1.) | 0 AC) |
|--|---------------|----------------|-----------------------|-----------|---|----------------|-----------|------------------------|-----------|-----------|----------------|----------|------------------------|----------|
| EMOGRAPHICS1 mi3 mi5 mi1 mi3 mi5 mi0 pulation15,525115,923293,9630 g HH Income\$105,840\$110,427\$121,2980 mulation\$109,401\$110,674\$106,9680 mulation\$85,148\$89,1220 mulation\$109,401\$110,674\$106,968 | | | | | | | | | | | | | | |
| 1 mi 3 mi 5 mi 1 mi 3 mi 5 mi 1 mi 3 mi 5 mi opulation 15,525 115,923 293,963 Population 19,616 136,979 232,305 Population 8,270 35,924 49,046 vg HH Income \$109,401 \$110,674 \$106,968 Avg HH Income \$85,148 \$89,122 \$96,114 | ear Renovated | NA | | | | Year Renovated | NA | | | | Year Renovated | NA | | |
| pulation 15,525 115,923 293,963 Population 19,616 136,979 232,305 Population 8,270 35,924 49,046 g HH Income \$105,840 \$110,427 \$121,298 Avg HH Income \$109,401 \$110,674 \$106,968 Avg HH Income \$89,122 \$96,114 | EMOGRAF | PHICS | | | Г | DEMOGRA | PHICS | | | | DEMOGRAF | HICS | | |
| Avg HH Income \$105,840 \$110,427 \$121,298 Avg HH Income \$109,401 \$110,674 \$106,968 Avg HH Income \$89,122 \$96,114 | | 1 mi | 3 mi | 5 mi | | | 1 mi | 3 mi | 5 mi | | | 1 mi | 3 mi | 5 mi |
| | pulation | 15,525 | 115,923 | 293,963 | | Population | 19,616 | 136,979 | 232,305 | | Population | 8,270 | 35,924 | 49,046 |
| buseholds 5,285 39,333 99,443 Households 6,612 42,128 71,200 Households 3,655 16,257 20,864 | g HH Income | \$105,840 | \$110,427 | \$121,298 | | Avg HH Income | \$109,401 | \$110,674 | \$106,968 | | Avg HH Income | \$85,148 | \$89,122 | \$96,114 |
| | ouseholds | 5,285 | 39,333 | 99,443 | | Households | 6,612 | 42,128 | 71,200 | | Households | 3,655 | 16,257 | 20,864 |
| | | | | TO | | | | | | <u>T(</u> | Pall | | 20 | WA. |

Representative Photo

1630

NO PARKING STANDING FIRE LAN

F

1 BANK

19707 GERMANTOWN RD

Germantown, MD 20874

| Building Size | ±3,380 SF |
|----------------|------------------------|
| Land Size | ±46,373 SF (±1.328 AC) |
| Year Built | 1998 |
| Year Renovated | NA |

DEMOGRAPHICS

| | 1 mi | 3 mi | 5 mi |
|---------------|-----------|-----------|-----------|
| Population | 28,611 | 108,393 | 235,007 |
| Avg HH Income | \$120,837 | \$151,110 | \$156,351 |
| Households | 10,749 | 37,744 | 80,238 |

Representative Photo

5 AUTO SERVICES SITES

1100 EAST ROOSEVELT RD

Wheaton, IL 60187

| Building Size | ±8,260 SF |
|----------------|-----------------------|
| Land Size | ±94,090 SF (±1.30 AC) |
| Year Built | 2015 |
| Year Renovated | NA |

DEMOGRAPHICS

| | 1 mi | 3 mi | 5 mi |
|---------------|-----------|-----------|-----------|
| Population | 17,985 | 108,220 | 234,219 |
| Avg HH Income | \$153,432 | \$168,014 | \$149,477 |
| Households | 6,445 | 40,761 | 90,285 |

8732 HARMON RD Fort Worth, TX 76117

| Building Size | ±10,791 SF Building |
|----------------|-----------------------|
| Land Size | ±78,844 SF (±1.81 AC) |
| Year Built | 2019 |
| Year Renovated | NA |

DEMOGRAPHICS

| | 1 mi | 3 mi | 5 mi |
|---------------|-----------|-----------|-----------|
| Population | 13,116 | 114,078 | 265,204 |
| Avg HH Income | \$119,618 | \$130,929 | \$127,429 |
| Households | 4,184 | 37,367 | 88,957 |

17300 RANCH RD

Round Rock, TX 78681

| Building Size | ±6,708 SF |
|----------------|-----------------------|
| Land Size | ±38,594 SF (±0.88 AC) |
| Year Built | 2020 |
| Year Renovated | NA |

DEMOGRAPHICS

| | 1 mi | 3 mi | 5 mi |
|---------------|-----------|-----------|-----------|
| Population | 10,894 | 77,890 | 235,738 |
| Avg HH Income | \$163,991 | \$166,913 | \$138,717 |
| Households | 3,862 | 26,502 | 89,662 |

4656 CALUMET AVE

Manitowoc, WI 54220

| Building Size | ±2,900 SF |
|----------------|-----------------------|
| Land Size | ±32,670 SF (±0.75 AC) |
| Year Built | 2021 |
| Year Renovated | NA |

DEMOGRAPHICS

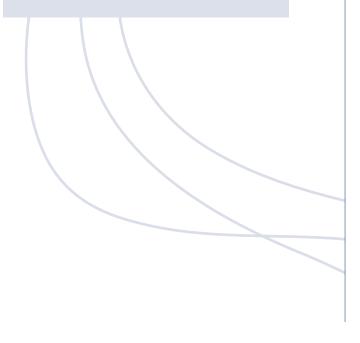
| | 1 mi | 3 mi | 5 mi |
|---------------|----------|----------|----------|
| Population | 1,198 | 23,049 | 37,486 |
| Avg HH Income | \$71,216 | \$73,741 | \$79,487 |
| Households | 621 | 9,947 | 16,435 |

2128 S 4TH ST Chickasha, OK 73018

| Building Size | ±2,984 SF |
|----------------|--------------------|
| Land Size | ±32,760 (±0.75 AC) |
| Year Built | 2021 |
| Year Renovated | NA |

DEMOGRAPHICS

| | 1 mi | 3 mi | 5 mi |
|---------------|----------|----------|----------|
| Population | 4,669 | 17,071 | 19,107 |
| Avg HH Income | \$76,690 | \$78,376 | \$80,029 |
| Households | 1,980 | 6,442 | 7,227 |



1 RESTAURANT

3133 ANN ARBOR-SALINE RD

Ann Arbor, MI 48103

| Building Size | ±7,163 SF |
|----------------|-----------------------|
| Land Size | ±15,682 SF (±0.36 AC) |
| Year Built | 2015 |
| Year Renovated | NA |

DEMOGRAPHICS

| | 1 mi | 3 mi | 5 mi |
|---------------|-----------|-----------|-----------|
| Population | 10,247 | 73,490 | 150,779 |
| Avg HH Income | \$165,009 | \$130,269 | \$132,954 |
| Households | 4,756 | 31,977 | 62,504 |



1 COFFEE SHOP

7456 LAKE MEAD PKWY

Henderson, NV 89014

| Building Size | ±832 SF |
|----------------|-----------------------|
| Land Size | ±25,700 SF (±0.59 AC) |
| Year Built | 2022 |
| Year Renovated | NA |

DEMOGRAPHICS

| | 1 mi | 3 mi | 5 mi |
|---------------|-----------|-----------|-----------|
| Population | 9,911 | 103,543 | 249,671 |
| Avg HH Income | \$116,945 | \$110,180 | \$113,169 |
| Households | 3,367 | 28,835 | 74,105 |

UTCH BROS

11 II II II



EXIT

DUTCHBROS

Representative Photo

1 CONTRACTOR SUPPLY SITE

IN ESCROW

6351 RITTIMAN RD

San Antonio, TX 78218

| Building Size | ±163,288 SF |
|----------------|-------------------------|
| Land Size | ±387,444 SF (±8.889 AC) |
| Year Built | 1982 |
| Year Renovated | 2017 |

DEMOGRAPHICS

| | 1 mi | 3 mi | 5 mi |
|---------------|-----------|----------|----------|
| Population | 15,505 | 114,742 | 240,499 |
| Avg HH Income | \$100,625 | \$85,897 | \$85,891 |
| Households | 5,068 | 39,178 | 85,880 |



Supply Co. inc.

NATIONAL NNN LEASED PORTFOLIO

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Exclusively listed by

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